

**FRANKLIN TEMPLETON MUTUAL FUND - COMMON APPLICATION FORM**

Sl. No.

Distributor information				For Office Use Only
Advisor ARN	Sub-broker/Branch Code	Sub-broker ARN	Representative EUIN	Application received
<b>ARN-108058</b>			<b>147299</b>	

The upfront commission on investment made by the investor, if any, shall be paid to the ARN Holder (AMFI registered distributor) directly by the investor, based on the investor's assessment of various factors including service rendered by the ARN Holder.

"I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

Signature of the Investor(s) 1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_

**Transaction Charges** (Refer Instruction No. 10 and tick the appropriate option)

Applicable for transactions routed through distributors/agents/brokers who have opted to receive transaction charges.

I am a first time investor in mutual funds (Rs.150 will be deducted).  I am an existing mutual funds investor (Rs.100 will be deducted).

**Existing Unitholders** (Please provide the following details in full; Please refer Instruction 2)

First Applicant Name \_\_\_\_\_  
 Customer Folio No. \_\_\_\_\_ Account No. \_\_\_\_\_

**Unit Holder Information**

(To be filled in Block Letters. Use one box for one alphabet leaving one box blank between name and surname)

Name of First/Sole Applicant \_\_\_\_\_

Country of birth \_\_\_\_\_ Date of Birth# |D|D|M|M|Y|Y|Y|Y| Gender:  Male  Female

PAN No. (Mandatory)\$ \_\_\_\_\_ Enclosed:  PAN Card Copy  Proof of Identity & Address ^  Proof of KYC\*

Status:  Resident Individual  NRI/PIO  Company/Body Corporate  Partnership  Trust  Society  HUF  Bank  AOP

Sole Proprietorship  Minor through Guardian#  FI  FII  Others (Please specify) \_\_\_\_\_

Nationality \_\_\_\_\_ Country of Residence \_\_\_\_\_

Country of Tax Residence (Refer instruction) \_\_\_\_\_

Foreign Tax ID Number \_\_\_\_\_

If you are not resident in any country (except India) for tax purposes, please tick this box

Occupation (please tick any one and give brief details) Mandatory:  Private Sector  Public Sector  Government Service  Business

Professional  Agriculturist  Retired  Housewife  Student  Others \_\_\_\_\_

Gross Annual Income Details (please tick) Mandatory: Income range per annum:  Below Rs. 1lac  1-5 lac  5-10 lac  10-25 lac  25-1cr

1 cr- 5 cr  5cr- 10cr  > 10 cr or Net-worth as on (date) |D|D|M|M|Y|Y|Y|Y| Rs. \_\_\_\_\_ (should not be older than 1 year)

Please tick, if applicable, for the applicant / any authorised signatories / Promoters / Partners / Karta / Trustees / Whole-time directors:

Politically Exposed Person (PEP)  Related to a Politically Exposed Person (PEP)

Name of Second Applicant \_\_\_\_\_

Country of birth \_\_\_\_\_ Date of Birth# |D|D|M|M|Y|Y|Y|Y| Gender:  Male  Female

PAN No. (Mandatory)\$ \_\_\_\_\_ Enclosed:  PAN Card Copy  Proof of Identity & Address ^  Proof of KYC\*

Status:  Resident Individual  NRI/PIO  Others (Please specify) \_\_\_\_\_

Nationality \_\_\_\_\_ Country of Residence \_\_\_\_\_

Country of Tax Residence (Refer instruction) \_\_\_\_\_

Foreign Tax ID Number \_\_\_\_\_

If you are not resident in any country (except India) for tax purposes, please tick this box

Occupation (please tick any one and give brief details) Mandatory:  Private Sector  Public Sector  Government Service  Business

Professional  Agriculturist  Retired  Housewife  Student  Others \_\_\_\_\_

Gross Annual Income Details (please tick) Mandatory: Income range per annum:  Below Rs. 1lac  1-5 lac  5-10 lac  10-25 lac  25-1cr

1 cr- 5 cr  5cr- 10cr  > 10 cr or Net-worth as on (date) |D|D|M|M|Y|Y|Y|Y| Rs. \_\_\_\_\_ (should not be older than 1 year)

Please tick, if applicable, for the applicant / any authorised signatories / Promoters / Partners / Karta / Trustees / Whole-time directors:

Politically Exposed Person (PEP)  Related to a Politically Exposed Person (PEP)

Name of Third Applicant \_\_\_\_\_

Country of birth \_\_\_\_\_ Date of Birth# |D|D|M|M|Y|Y|Y|Y| Gender:  Male  Female

PAN No. (Mandatory)\$ \_\_\_\_\_ Enclosed:  PAN Card Copy  Proof of Identity & Address ^  Proof of KYC\*

Status:  Resident Individual  NRI/PIO  Others (Please specify) \_\_\_\_\_

Nationality \_\_\_\_\_ Country of Residence \_\_\_\_\_

Country of Tax Residence (Refer instruction) \_\_\_\_\_

Foreign Tax ID Number \_\_\_\_\_

If you are not resident in any country (except India) for tax purposes, please tick this box

Occupation (please tick any one and give brief details) Mandatory:  Private Sector  Public Sector  Government Service  Business

Professional  Agriculturist  Retired  Housewife  Student  Others \_\_\_\_\_





